



Home Equity Checklist

For your convenience, please have these items handy when applying for your loan.

PROOF OF INCOME (May include one of the following)

1. Two most recent check stubs and W-2 statement
2. Letter of Award from Social Security and/or Pension
3. Two years most recent Federal Tax Returns

PROOF OF CURRENT HOMEOWNERS' INSURANCE
(Must show dwelling coverage and annual premium)

MOST RECENT MORTGAGE STATEMENT

COPY OF 1ST MORTGAGE NOTE (if applicable)

For loans or credit limits of \$100,000 or less:

- Fund your loan faster without an appraisal
- Save money by avoiding the standard appraisal fee
- Determine the value of your home using the Automated Value Model (AVM)